

KELLEY DRYE & WARREN LLP

A LIMITED LIABILITY PARTNERSHIP

WASHINGTON HARBOUR, SUITE 400

3050 K STREET, NW

WASHINGTON, DC 20007

FACSIMILE

(202) 342-8451

www.kelleydrye.com

NEW YORK, NY

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JUN 10 2019

PUBLIC SERVICE
COMMISSION

June 7, 2019

Ms. Gwen R. Pinson
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
Frankfort, KY 40601

Re: Fusion LLC dba Fusion Connect LLC and Fusion Cloud Services, LLC
Notice of Filing of Chapter 11 Bankruptcy (Reorganization)

Dear Ms. Pinson:

Fusion LLC dba Fusion Connect LLC and Fusion Cloud Services, LLC¹ (together, the "Fusion KY Companies") respectfully submit this letter to notify the Kentucky Public Service Commission (the "Commission") that on June 3, 2019, their parent company, Fusion Connect, Inc. and all of its U.S. subsidiaries, including the Fusion KY Companies (collectively, "Fusion"), filed for protection under Chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of New York (the "Petition").²

Fusion filed for Chapter 11 protection in order to restructure its capital structure. Following completion of the proposed restructuring, Fusion expects to emerge financially stronger. **Importantly, the filing of the Petition does not reflect, or result in, any immediate changes to Fusion's current operations. The Fusion KY Companies continue to serve their customers on an uninterrupted basis and the Chapter 11 filing does not in any way alter**

¹ The Fusion KY Companies are authorized to provide telecommunications services in Kentucky. Fusion Connect is registered with the Commission for the provision of interexchange services (Utility ID 5141900) and Fusion Cloud Services is registered with the Commission to provide competitive local exchange and interexchange services (Utility ID 5011600 (CLEC) and 22250116 (IXC)). Fusion Connect was formerly known as Network Billing Systems, LLC and Fusion Cloud Services was formerly known as Birch Communication, LLC.

² *In re Fusion Connect, Inc., et al., Debtors, Case No. 19-11811 (Bankr. S.D.N.Y. Jun. 3, 2019)*. As a consequence of this filing, the legal status of Fusion is now changed to debtors-in-possession. A complete copy of the Petition and related information is available at <https://CTses.primeclerk.com/Fusion>.

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the rates, terms and conditions under which they provide those services to their customers. Thus, the bankruptcy filing itself will be transparent to the customers of the Fusion KY Companies, as they will not experience any difference in how their service is provided or in the caliber of customer service available to them.

The Fusion KY Companies submit this initial notice for the Commission's information and will follow up with any required filings, including those necessary for the implementation of the reorganization. In the interim, as noted, all Fusion operations continue uninterrupted and contact information for each of the Fusion KY Companies remains unchanged.

Please direct any questions, communications or other correspondence regarding this notice and the Fusion Petition to:

Winafred Brantl
Denise Smith
Kelley Drye & Warren LLP
3050 K Street, NW Suite 400
Washington, DC 20007
Tel: (202) 945-6649 (Brantl)
(202) 342-8614 (Smith)
Email: wbrantl@kelleydrye.com
dsmith@kelleydrye.com

with a copy to:

James P. Prenetta, Jr.
Executive Vice President and General Counsel
Fusion Connect, Inc.
420 Lexington Avenue, Suite 1718
New York, New York 10170



Winafred Brantl
Denise Smith
Kelley Drye & Warren LLP
3050 K Street, NW Suite 400
Washington, DC 20007

Counsel for the Fusion KY Companies